

Investor Capability Statement

Structured Access to Emerging Defence Technology — With Execution and Control

TriSovereign is a UK-registered defence integration and execution platform operating across three strategic environments: **Ukrainian battlefield innovation**, **EU-based manufacturing (Croatia)**, and **UK governance and compliance**. We provide investors with structured, compliant access to high-potential defence opportunities, with embedded execution, not just introductions.

THE INVESTMENT CHALLENGE

Investors interested in defence technology face a consistent set of barriers:

- No credible, vetted route into Ukrainian-origin technologies
- Lack of UK/EU legal structures to hold or deploy capital safely
- Inability to assess real-world performance: only test data, not battlefield outcomes
- High counterparty risk when working without structured governance

WHAT TRISOVEREIGN PROVIDES

◆ Curated Deal Flow

We source opportunities directly from engineers and producers operating inside Ukraine's active innovation ecosystem: technologies with real battlefield validation, not just prototypes.

◆ Structured Pathways

All opportunities are structured through UK entities with clear IP ownership, export-control compliance, and investor-grade governance from day one.

◆ Execution Capability

We don't just identify opportunities; we embed into supply chains, manage production pathways, and ensure technologies are commercially deployable.

INVESTOR PARTICIPATION MODELS



Co-Investment

Direct capital participation alongside TriSovereign in structured defence projects.



Revenue Share

Participation in deal flow revenue (e.g. 2% commission structures on confirmed sales pipelines).



Supply Chain Margin

Embedded financial participation through material sourcing and component supply programmes.



Strategic Equity

Long-term equity positions in specific projects, technologies, or joint ventures.

CURRENT OPPORTUNITY AREAS

TriSovereign operates across multiple active technology sectors, all with confirmed demand and real-world validation from Ukrainian operational environments.

- Fibre optic drone control systems
- FPV drone manufacturing and scaling
- Resilient communications technologies
- Interceptor and counter-drone systems
- Battlefield sensor networks
- Drone production facility development

WHY TRISOVEREIGN AS YOUR PARTNER

We are not a broker. We are the execution layer between innovation and deployment.

Three things make our position unique:



UK Governance

UK-registered entity (No. 16484732), JOSCAR-registered, NATO NCAGE code U2DX1. Clean contracting and IP protection from day one.



Ground-Level Access

Our team is embedded in Kyiv, working directly with engineers, manufacturers and operators. We see technologies before they reach the open market.



EU Manufacturing

Licensed production capability in Croatia provides a compliant, scalable route to first articles, bypassing 12–30 month licensing delays.

COMPLIANCE & SECURITY

All activities are structured in line with UK export control regulations, DEF STAN 05-138, and applicable EU defence and dual-use regulations. Where structured through TriSovereign, IP can be held and protected under UK and EU jurisdiction; however, not all technologies in our pipeline operate under this arrangement, and IP jurisdiction varies by project and partner structure. We operate on a need-to-know basis with audit-ready documentation.

Explore Active Opportunities: Engage with TriSovereign to review current defence investment opportunities and participation structures.